



FINANCIAL CHECKLIST

Plan ahead. Make it easier for your family to manage household finances if you're deployed.



MANAGE ACCOUNTS AND ACCESS

- If your spouse or family member has joint access on your account, make sure they are set up to use online and mobile banking.
- If your spouse or family member does not have joint access on your account, have them sign up for their own account. It will make it easy for you to transfer money to them, if needed, through online and mobile banking.

AUTOMATE PAYMENTS

- Set up Direct Deposit.
- Schedule loan, credit card and utility payments using bill pay.
- Set up recurring transfers to fund accounts and family members who will handle expenses.
- Use the FireFirstCU app to set account notifications.

GET YOUR HOUSE IN ORDER

- Avoid unexpected expenses. Make household repairs and arrange for vehicle maintenance.
- Put spare keys for the house, vehicles, sheds, safes, etc. in a secure place.
- Let Firefighter Insurance Services¹ review insurance policies for coverage and cost. Update beneficiaries.
- Make sure your estate plan is up-to-date. If you haven't begun the process, Firefighters First Trust Services² can get you started.

EMPOWER YOUR SMARTPHONE

- Download the FireFirstCU app for on the move transactions when service allows.
- Place purchase alerts, turn cards off and on, plus find ATMs using the FireFirstCard app.
- Load your debit and credit cards to your device's digital wallet for cardless purchases.
- Enable Text Banking in online banking.

¹License #0G87848. Firefighter Insurance Services is not insured by NCUA.

²Trust services are provided by Members Trust Company, a federal thrift regulated by the Office of the Comptroller of the Currency. Trust and investment products are not deposits of or guaranteed by the trust company, a credit union or credit union affiliate, are not insured or guaranteed by the NCUA, FDIC, or any other governmental agency, and are subject to investment risks, including possible loss of the principal amount invested.

This Credit Union is federally insured by the National Credit Union Administration.